

July 2024

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
<p>1</p> <ul style="list-style-type: none"> Canada Day (markets closed) 9:45 am: S&P Global Manufacturing PMI (June F) 10:00 am: ISM Manufacturing PMI (June) 10:00 am: Construction Spending (May) <i>Auto Sales (June)^D</i> 13- & 26-week bill auctions 	<p>2</p> <ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (June) <i>Auto Sales (June)^D</i> 10:00 am: Job Openings and Labor Turnover Survey (May) 9:30 am: Fed Chair Powell joins a policy panel at the ECB Forum on Central Banking in Sintra, Portugal 	<p>3</p> <ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (May) 5-year auction 7:30 am: Challenger Layoff Report (June) 8:15 am: ADP National Employment Report (June) 8:30 am: Initial Claims (June 29) 8:30 am: Goods & Services Trade Balance (May) 9:45 am: S&P Global Services PMI (June F) 10:00 am: Factory Orders (May) 10:00 am: ISM Services PMI (June) 2:00 pm: FOMC Minutes 3-, 10^R-year note, 30^R-year bond auction announcements 	<p>4</p> <ul style="list-style-type: none"> 9:30 am: S&P Global Services PMI (June) 10-year auction announcement Independence Day (markets closed) 	<p>5</p> <ul style="list-style-type: none"> 8:30 am: Employment Report (June) 8:30 am: Employment Report (June) 10:00 am: Global Supply Chain Pressure Index (June)
<p>8</p> <ul style="list-style-type: none"> 3:00 pm: Consumer Credit (May) 13- & 26-week bill auctions 	<p>9</p> <ul style="list-style-type: none"> 6:00 am: NFIB Small Business Economic Trends Survey (June) 10:00 am: Fed Chair Powell testifies to the Senate Banking Committee 52-week bill, 3-year note auctions 	<p>10</p> <ul style="list-style-type: none"> 10:00 am: Wholesale Trade (May) 10:00 am: Fed Chair Powell testifies to the House Financial Services Committee 10^R-year note auction 	<p>11</p> <ul style="list-style-type: none"> 2-year auction announcement 10-year auction 8:30 am: Initial Claims (July 6) 8:30 am: Consumer Price Index (June) 2:00 pm: Treasury Budget (June) 20^R-year bond, 10-year TIPS auction announcements 30^R-year bond auction 	<p>12</p> <ul style="list-style-type: none"> 8:30 am: Building Permits (May) 9:00 am: Existing Home Sales, MLS Home Price Index (June) 8:30 am: Producer Price Index (June) 10:00 am: University of Michigan Consumer Sentiment Index (July P)
<p>15</p> <ul style="list-style-type: none"> 8:30 am: Manufacturing Sales & Orders (May) 8:30 am: Wholesale Trade (May) 8:30 am: <i>New Motor Vehicle Sales (May)^D</i> 10:30 am: BoC Business Outlook Survey and Survey of Consumer Expectations (Q2) 8:30 am: Empire State Manufacturing Survey (July) 13- & 26-week bill auctions 	<p>16</p> <ul style="list-style-type: none"> 8:15 am: Housing Starts (June) 8:30 am: Consumer Price Index (June) 8:30 am: Retail Sales (June) 8:30 am: Trade Price Indices (June) 10:00 am: NAHB Housing Index (July) 10:00 am: Business Inventories (May) 	<p>17</p> <ul style="list-style-type: none"> 8:30 am: International Securities Transactions (May) 2-year auction 8:30 am: Housing Starts, Building Permits (June) 9:15 am: Industrial Production and Capacity Utilization (June) 2:00 pm: Beige Book 20^R-year bond auction 	<p>18</p> <ul style="list-style-type: none"> 8:30 am: Construction Investment (May) 30-year auction announcement 8:30 am: Initial Claims (July 13) 8:30 am: Phila. Fed Index (July) 10:00 am: Leading Indicators (June) 4:00 pm: Foreign Purchases of U.S. Securities (May) 2-, 5- & 7-year note, 2-year FRN auction announcements 10-year TIPS auction 	<p>19</p> <ul style="list-style-type: none"> 8:30 am: Industrial Product and Raw Materials Price Indices (June) 8:30 am: Retail Sales (May) 8:30 am: Monthly Credit Aggregates (May)
<p>22</p> <ul style="list-style-type: none"> 13- & 26-week bill auctions 	<p>23</p> <ul style="list-style-type: none"> 8:30 am: New Housing Price Index (June) 10:00 am: Existing Home Sales (June) 2-year note auction 	<p>24</p> <ul style="list-style-type: none"> 9:45 am: BoC Policy Announcement 9:45 am: BoC Monetary Policy Report 8:30 am: Advance Economic Indicators Report (June) 9:45 am: S&P Global PMIs (July P) 10:00 am: New Home Sales (June) 5-year note, 2-year FRN auctions 	<p>25</p> <ul style="list-style-type: none"> 8:30 am: Survey of Employment, Payrolls and Hours (May) 30-year auction 2-year auction announcement 8:30 am: Initial Claims (July 20) 8:30 am: Real GDP (Q2 A) 8:30 am: Durable Goods Orders (June) 7-year note auction 	<p>26</p> <ul style="list-style-type: none"> <i>Ottawa's Fiscal Monitor (Apr, May)^D</i> 8:30 am: Personal Income & Consumption (June) 10:00 am: University of Michigan Consumer Sentiment Index (July F)
<p>29</p> <ul style="list-style-type: none"> 13- & 26-week bill auctions 	<p>30</p> <ul style="list-style-type: none"> 9:00 am: S&P CoreLogic Case-Shiller Home Price Index (May) 9:00 am: FHFA House Price Index (May) 10:00 am: Conference Board Consumer Confidence Index (July) 10:00 am: Job Openings and Labor Turnover Survey (June) FOMC Meeting Begins 	<p>31</p> <ul style="list-style-type: none"> 8:30 am: Monthly Real GDP (May) 8:15 am: ADP National Employment Report (July) 8:30 am: Employment Cost Index (Q2) 9:45 am: Chicago PMI (July) 10:00 am: Pending Home Sales (June) 2:00 pm: FOMC Announcement 2:30 pm: Fed Chair Powell's Press Briefing 3- & 10-year note, 30-year bond auction announcements 	<p>AUG. 1</p> <ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (July) <i>Auto Sales (July)^D</i> 2-year auction 5-year auction announcement 7:30 am: Challenger Layoff Report (July) 8:30 am: Initial Claims (July 27) 8:30 am: Productivity (Q2 P) 9:45 am: S&P Global Manufacturing PMI (July F) 10:00 am: ISM Mfg. PMI (July) 10:00 am: Construction Spending (June) <i>Auto Sales (July)^D</i> 	<p>2</p> <ul style="list-style-type: none"> 10:30 am: BoC Market Participants Survey (Q2) 8:30 am: Employment Report (July) 10:00 am: Factory Orders (June)

G20 Finance Ministers and Central Bank Governors meet in Rio de Janeiro (July 25-26)

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: Sep. 4, Oct. 23, Dec. 11 | FOMC: Sep. 17-18, Nov. 6-7, Dec. 17-18



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