

September 2022

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			1	2
			<ul style="list-style-type: none"> 8:30 am: Building Permits (July) 9:30 am: S&P Global Mfg. PMI (Aug) Auto Sales (Aug)^D 30-year real return bond auction 7:30 am: Challenger Layoff Report (Aug) 8:30 am: Initial Claims (Aug 27) 8:30 am: Productivity (Q2 F) 9:45 am: S&P Global Manufacturing PMI (Aug F) 10:00 am: ISM Mfg. PMI (Aug) 10:00 am: Construction Spending (July) Auto Sales (Aug)^D 	<ul style="list-style-type: none"> 8:30 am: Labour Productivity (Q2) 8:30 am: Employment Report (Aug) 10:00 am: Factory Orders (July)
5	6	7	8	9
<ul style="list-style-type: none"> Labour Day (markets closed) Labor Day (markets closed) OPEC+ Meeting 	<ul style="list-style-type: none"> 10:00 am: ISM Services PMI (Aug) 13- 26- & 52-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (July) 10:00 am: Ivey PMI (Aug) 10:00 am: BoC Policy Announcement 8:30 am: Goods & Services Trade Balance (July) 2:00 pm: Beige Book 	<ul style="list-style-type: none"> 11:40 am: BoC Senior Deputy Gov. Rogers presents the Economic Progress Report in Calgary 2-year bond auction announcement 8:30 am: Initial Claims (Sep 3) 9:10 am: Fed Chair Powell is interviewed in Washington, D.C. on monetary policy 10:00 am: Quarterly Services Survey (Q2 F) 3:00 pm: Consumer Credit (July) 3- & 10^R-year note, 30^R-year bond auction announcements 	<ul style="list-style-type: none"> 8:30 am: Employment Report (Aug) 8:30 am: Capacity Utilization (Q2) 10:00 am: Wholesale Trade (July) 12:00 pm: Flow of Funds (Q2)
12	13	14	15	16
<ul style="list-style-type: none"> 8:30 am: National Balance Sheet Accounts (Q2) 13-, 26-week bill, 3-, 10^R-year note auctions 	<ul style="list-style-type: none"> 8:30 am: Construction Investment (July) 6:00 am: NFIB Small Business Economic Trends Survey (Aug) 8:30 am: Consumer Price Index (Aug) 2:00 pm: Treasury Budget (Aug) 30^R-year bond auction 	<ul style="list-style-type: none"> 8:30 am: Manufacturing Sales & Orders (July) 8:30 am: Producer Price Index (Aug) 	<ul style="list-style-type: none"> 8:30 am: New Motor Vehicle Sales (July)^D 9:00 am: Existing Home Sales, MLS Home Price Index (Aug)^D 5- & 10-year bond auction announcements 2-year bond auction 8:30 am: Initial Claims (Sep 10) 8:30 am: Retail Sales (Aug) 8:30 am: Trade Price Indices (Aug) 8:30 am: Phila. Fed Index (Sep) 8:30 am: Empire State Manufacturing Survey (Sep) 9:15 am: Industrial Production and Capacity Utilization (Aug) 10:00 am: Business Inventories (July) 20^R-year bond, 10^R-year TIPS auction announcements 	<ul style="list-style-type: none"> 8:15 am: Housing Starts (Aug) 8:30 am: Wholesale Trade (July) 8:30 am: International Securities Transactions (July) 10:00 am: University of Michigan Consumer Sentiment Index (Sep P) 4:00 pm: Foreign Purchases of U.S. Securities (July)
19	20	21	22	23
<ul style="list-style-type: none"> 8:30 am: Industrial Product and Raw Materials Price Indices (Aug) 8:30 am: Monthly Credit Aggregates (July) 10-year bond auction 10:00 am: NAHB Housing Index (Sep) 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Aug) 3:45 pm: BoC Deputy Gov. Beaudry speaks in Waterloo, ON, on pandemic macroeconomics 8:30 am: Housing Starts, Building Permits (Aug) FOMC Meeting Begins 20^R-year bond auction 	<ul style="list-style-type: none"> 8:30 am: New Housing Price Index (Aug) 10:00 am: Existing Home Sales (Aug) 2:00 pm: FOMC Announcement and Summary of Economic Projections 2:30 pm: Fed Chair Powell's Press Briefing 	<ul style="list-style-type: none"> 30-year bond auction announcement 5-year bond auction 8:30 am: Initial Claims (Sep 17) 8:30 am: Current Account (Q2) 10:00 am: Leading Indicators (Aug) 2-, 5-, 7-year note, 2^R-year FRN auction announcements 10^R-year TIPS auction 	<ul style="list-style-type: none"> 8:30 am: Retail Sales (July) 9:45 am: S&P Global Manufacturing PMI (Sep P)
26	27	28	29	30
<ul style="list-style-type: none"> 2-year note auction 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Durable Goods Orders (Aug) 9:00 am: S&P CoreLogic Case-Shiller Home Price Index (July) 9:00 am: FHFA House Price Index (July) 10:00 am: New Home Sales (Aug) 10:00 am: Conference Board Consumer Confidence Index (Sep) 5-year note auction 	<ul style="list-style-type: none"> 30-year bond auction 8:30 am: Advance Economic Indicators Report (Aug) 10:00 am: Pending Home Sales (Aug) 7-year note, 2^R-year FRN auctions 	<ul style="list-style-type: none"> 8:30 am: Monthly Real GDP (July) 8:30 am: Survey of Employment, Payrolls and Hours (July) 8:30 am: Initial Claims (Sep 24) 8:30 am: Real GDP (Q2 T) 8:30 am: Corporate Profits (Q2 F) 8:30 am: Real GDP by Industry (Q2) 	<ul style="list-style-type: none"> Reconciliation Day (stock markets open, bond markets closed) Ottawa's Fiscal Monitor (July)^D 8:30 am: Personal Income & Consumption (Aug) 9:45 am: Chicago PMI (Sep) 10:00 am: University of Michigan Consumer Sentiment Index (Sep F)

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: Oct. 26, Dec. 7, Jan. 25 | FOMC: Nov. 1-2, Dec. 13-14, Jan. 31-Feb. 1

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