

April 2021

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			1	2
			<ul style="list-style-type: none"> 8:30 am: Building Permits (Feb) 9:30 am: Markit Mfg. PMI (Mar) <i>Auto Sales (Mar)^D</i> 3-year bond auction announcement 7:30 am: Challenger Layoff Report (Mar) 8:30 am: Initial Claims (Mar 27) 9:45 am: Markit Mfg. PMI (Mar F) 10:00 am: ISM Mfg. PMI (Mar) 10:00 am: Constr. Spending (Feb) <i>Auto Sales (Mar)^D</i> <p>OPEC+ meeting</p>	<ul style="list-style-type: none"> Good Friday (markets closed) 8:30 am: Employment Report (Mar) Good Friday (stock markets closed, limited bond market activity)
5	6	7	8	9
<ul style="list-style-type: none"> 10:00 am: Factory Orders (Feb) 10:00 am: ISM Services PMI (Mar) 13- & 26-week bill auctions 	<ul style="list-style-type: none"> Saskatchewan Budget 10:00 am: Job Openings and Labor Turnover Survey (Feb) 	<ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (Feb) 10:00 am: Ivey PMI (Mar) Manitoba Budget 8:30 am: Goods & Services Trade Balance (Feb) 2:00 pm: FOMC Minutes 3:00 pm: Consumer Credit (Feb) 	<ul style="list-style-type: none"> 3-year bond auction 2- & 5-year bond auction announcements 8:30 am: Initial Claims (Apr 3) 3-year note auction announcement 10^R-year note & 30^R-year bond auction announcements 	<ul style="list-style-type: none"> 8:30 am: Employment Report (Mar) 8:30 am: Producer Price Index (Mar) 10:00 am: Wholesale Trade (Feb)
12	13	G20 Finance Ministers and Central Bank Governors videoconference	15	16
<ul style="list-style-type: none"> 10:30 am: BoC Business Outlook Survey and Survey of Consumer Expectations (Q1) 2:00 pm: Treasury Budget (Mar) 3-year note auction 10^R-year note auction 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 6:00 am: NFIB Small Business Economic Trends Survey (Mar) 8:30 am: Consumer Price Index (Mar) 30^R-year bond auction 	<ul style="list-style-type: none"> 5-year bond auction 8:30 am: Trade Price Indices (Mar) 2:00 pm: Beige Book 	<ul style="list-style-type: none"> 8:30 am: Manufacturing Sales & Orders (Feb) 8:30 am: New Motor Vehicle Sales (Feb)^D 9:00 am: Existing Home Sales, MLS Home Price Index (Mar)^D 2-year bond auction 10-year bond auction announcement 8:30 am: Initial Claims (Apr 10) 8:30 am: Retail Sales (Mar) 8:30 am: Phila. Fed Index (Apr) 8:30 am: Empire State Manufacturing Survey (Apr) 9:15 am: Industrial Production and Capacity Utilization (Mar) 10:00 am: NAHB Housing Index (Apr) 10:00 am: Bus. Inventories (Feb) 4:00 pm: Foreign Purchases of U.S. Securities (Feb) 20^R-year bond, 5-year TIPS auction announcements 	<ul style="list-style-type: none"> 8:15 am: Housing Starts (Mar) 8:30 am: Wholesale Trade (Feb) 8:30 am: International Securities Transactions (Feb) 8:30 am: Housing Starts, Building Permits (Mar) 10:00 am: University of Michigan Consumer Sentiment Index (Apr P)
19	20	21	22	23
<ul style="list-style-type: none"> Federal Budget 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 52-week bill auction 	<ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Mar) 10:00 am: BoC Policy Announcement 10:00 am: BoC Monetary Policy Report 20^R-year bond auction 	<ul style="list-style-type: none"> 8:30 am: New Housing Price Index (Mar) 10-year bond auction 30-year bond auction announcement 8:30 am: Initial Claims (Apr 17) 10:00 am: Existing Home Sales (Mar) 10:00 am: Leading Indicators (Mar) 2-, 5- & 7-year note, 2-year FRN auction announcements 5-year TIPS auction 	<ul style="list-style-type: none"> 9:45 am: Markit Manufacturing PMI (Apr P) 10:00 am: New Home Sales (Mar)
26	27	28	29	30
<ul style="list-style-type: none"> 8:30 am: Durable Goods Orders (Mar) 2- & 5-year note auctions 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 9:00 am: S&P Case-Shiller Home Price Index (Feb) 9:00 am: FHFA House Price Index (Feb) 10:00 am: Conference Board Consumer Confidence Index (Apr) FOMC Meeting Begins 7-year note, 2-year FRN auctions 	<ul style="list-style-type: none"> 8:30 am: Retail Sales (Feb) 8:30 am: Advance Economic Indicators Report (Mar) 2:00 pm: FOMC Announcement 2:30 pm: Fed Chair Powell's Press Briefing 	<ul style="list-style-type: none"> 8:30 am: Survey of Employment, Payrolls and Hours (Feb) 30-year bond auction 5-year bond auction announcement 8:30 am: Initial Claims (Apr 24) 8:30 am: Real GDP (Q1 A) 10:00 am: Pending Home Sales (Mar) 	<ul style="list-style-type: none"> 8:30 am: Monthly Real GDP (Feb) 8:30 am: Industrial Product and Raw Materials Price Indices (Mar) <i>Ottawa's Fiscal Monitor (Feb)^D</i> 8:30 am: Personal Income & Consumption (Mar) 8:30 am: Employment Cost Index (Q1) 9:45 am: Chicago PMI (Apr) 10:00 am: University of Michigan Consumer Sentiment Index (Apr F)

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: June 9, July 14, Sep. 8 | FOMC: June 15-16, July 27-28, Sep. 21-22

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