

February 2024

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
			1	2
			<ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (Jan) Auto Sales (Jan)^D 2-year bond auction announcement 30-year bond auction 7:30 am: Challenger Layoffs (Jan) 8:30 am: Initial Claims (Jan 27) 8:30 am: Productivity (Q4 P) 9:45 am: S&P Global Manufacturing PMI (Jan F) 10:00 am: ISM Mfg. PMI (Jan) 10:00 am: Construction Spending (Dec) Auto Sales (Jan)^D 	<ul style="list-style-type: none"> 8:30 am: Employment Report (Jan) 10:00 am: Factory Orders (Dec) 10:00 am: University of Michigan Consumer Sentiment Index (Jan F)
5	6	7	8	9
<ul style="list-style-type: none"> 9:30 am: S&P Global Services PMI (Jan) 10:30 am: BoC Market Participants Survey (Q4) 10:00 am: ISM Services PMI (Jan) 2:00 pm: Senior Loan Officer Opinion Survey (Jan) 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Building Permits (Dec) 12:45 pm: BoC Governor Macklem speaks in Montreal 10:00 am: Global Supply Chain Pressure Index (Jan) 3-year note auction 	<ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (Dec) 8:30 am: Goods & Services Trade Balance (Dec) 3:00 pm: Consumer Credit (Dec) 10-year note auction 	<ul style="list-style-type: none"> 5-year bond auction announcement 2-year bond auction 8:30 am: Initial Claims (Feb 3) 10:00 am: Wholesale Trade (Dec) 30-year bond auction 	<ul style="list-style-type: none"> 8:30 am: Employment Report (Jan) 10:30 am: BoC Senior Loan Officer Survey (Q4)
12	13	14	15	16
<ul style="list-style-type: none"> 2:00 pm: Treasury Budget (Jan) 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 6:00 am: NFIB Small Business Economic Trends Survey (Jan) 8:30 am: Consumer Price Index (Jan) 	<ul style="list-style-type: none"> 8:30 am: New Motor Vehicle Sales (Dec)^D 9:00 am: Existing Home Sales, MLS Home Price Index (Jan) 2:30 pm: BoC Deputy Governor Mendes speaks in Waterloo, ON 	<ul style="list-style-type: none"> 8:15 am: Housing Starts (Jan)^D 8:30 am: Construct. Invest. (Dec) 8:30 am: Manufacturing Sales & Orders (Dec) 10-year bond auction announcement 5-year bond auction 8:30 am: Initial Claims (Feb 10) 8:30 am: Retail Sales (Jan) 8:30 am: Trade Price Indices (Jan) 8:30 am: Phila. Fed Index (Feb) 8:30 am: Empire State Manufacturing Survey (Feb) 9:15 am: Industrial Production and Capacity Utilization (Jan) 10:00 am: Bus. Inventories (Dec) 10:00 am: NAHB Housing Index (Feb) 4:00 pm: Foreign Purchases of U.S. Securities (Dec) 2nd-year FRN, 20-year bond, 30-year TIPS auction announcements 	<ul style="list-style-type: none"> 8:30 am: Wholesale Trade (Dec) 8:30 am: International Securities Transactions (Dec) 8:30 am: Producer Price Index (Jan) 8:30 am: Housing Starts, Building Permits (Jan) 10:00 am: University of Michigan Consumer Sentiment Index (Feb P)
19	20	21	22	23
<ul style="list-style-type: none"> Family Day (markets closed) 8:30 am: Industrial Product and Raw Materials Price Indices (Jan) 8:30 am: Monthly Credit Aggregates (Dec) President's Day (markets closed) 	<ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Jan) 10:00 am: Leading Indicators (Jan) 13-, 26-, 52-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: New Housing Price Index (Jan)^D 10-year bond auction 2:00 pm: FOMC Minutes 2nd-year FRN, 20-year bond auctions 	<ul style="list-style-type: none"> 8:30 am: Retail Sales (Dec) 2-year bond auction announcement British Columbia Budget 8:30 am: Initial Claims (Feb 17) 9:45 am: S&P Global PMIs (Feb P) 10:00 am: Existing Home Sales (Jan) 10:00 am: Quarterly Services Survey (Q4 A) 2-, 5- & 7-year note auction announcements 30-year TIPS auction 	<ul style="list-style-type: none"> Ottawa's Fiscal Monitor (Dec)^D
26	27	28	29	MAR. 1
<ul style="list-style-type: none"> 10:00 am: New Home Sales (Jan) 13- & 26-week bill, 2-, 5-year note auctions 	<ul style="list-style-type: none"> Capital Expenditures Survey (2024) 8:30 am: Durable Goods Orders (Jan) 9:00 am: S&P CoreLogic Case-Shiller Home Price Index (Dec,Q4) 9:00 am: FHFA House Price Index (Dec,Q4) 10:00 am: Conference Board Consumer Confidence Index (Feb) 7-year note auction 	<ul style="list-style-type: none"> 8:30 am: Current Account Balance (Q4) 8:30 am: Survey of Employment, Payrolls and Hours (Dec) 8:30 am: Real GDP (Q4 S) 8:30 am: Advance Economic Indicators Report (Jan) G20 Finance Ministers and Central Bank Governors Meet in São Paulo, Brazil (Feb. 28-29) 	<ul style="list-style-type: none"> 8:30 am: Real GDP (Q4) 8:30 am: Monthly Real GDP (Dec) 30-year bond auction announcement 2-year bond auction 8:30 am: Initial Claims (Feb 24) 8:30 am: Personal Income & Consumption (Jan) 9:45 am: Chicago PMI (Feb) 10:00 am: Pending Home Sales (Jan) 	<ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (Feb) Auto Sales (Feb)^D 9:45 am: S&P Global Manufacturing PMI (Feb F) 10:00 am: ISM Manufacturing PMI (Feb) 10:00 am: Construction Spending (Jan) 10:00 am: University of Michigan Consumer Sentiment Index (Feb F) Auto Sales (Feb)^D

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: Mar. 6, Apr. 10, June 5 | FOMC: Mar. 19-20, Apr. 30-May 1, June 11-12

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