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A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
<p>3</p> <ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (Sep) Auto Sales (Sep)^D Quebec Election 9:45 am: S&P Global Manufacturing PMI (Sep F) 10:00 am: ISM Manufacturing PMI (Sep) 10:00 am: Construction Spending (Aug) Auto Sales (Sep)^D 13- & 26-week bill auctions 	<p>4</p> <ul style="list-style-type: none"> 10:00 am: Factory Orders (Aug) 10:00 am: Job Openings and Labor Turnover Survey (Aug) 52-week bill auction 	<p>5</p> <ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (Aug) 8:30 am: Building Permits (Aug) 10-year bond auction 8:15 am: ADP National Employment Report (Sep) 8:30 am: Goods & Services Trade Balance (Aug) 10:00 am: ISM Services PMI (Sep) OPEC+ Meeting 	<p>6</p> <ul style="list-style-type: none"> 10:00 am: Ivey PMI (Sep) 11:35 am: BoC Gov. Macklem speaks at the Halifax Chamber of Commerce 2-year bond auction announcement 7:30 am: Challenger Layoff Report (Sep) 8:30 am: Initial Claims (Oct 1) 3-year, 10^R-year note & 30^R-year bond auction announcements 	<p>7</p> <ul style="list-style-type: none"> 8:30 am: Employment Report (Sep) 8:30 am: Employment Report (Sep) 10:00 am: Wholesale Trade (Aug) 3:00 pm: Consumer Credit (Aug)
<p>10</p> <ul style="list-style-type: none"> Thanksgiving Day (markets closed) Columbus Day (stock markets open, bond markets closed) 	<p>11</p> <ul style="list-style-type: none"> 6:00 am: NFIB Small Business Economic Trends Survey (Sep) 13- & 26-week bill, 3-year note auctions 	<p>12</p> <ul style="list-style-type: none"> 8:30 am: Producer Price Index (Sep) 2:00 pm: FOMC Minutes 10^R-year note auction 	<p>13</p> <ul style="list-style-type: none"> 2-year bond auction 3- & 5-year bond auction announcements 8:30 am: Initial Claims (Oct 8) 8:30 am: Consumer Price Index (Sep) 2:00 pm: Treasury Budget (Sep)^D 20^R-year bond, 5-year TIPS auction announcements 30^R-year bond auction G20 Finance Ministers and Central Bank Governors Meeting in Washington, DC (Oct. 13-14) 	<p>14</p> <ul style="list-style-type: none"> 8:30 am: Manufacturing Sales & Orders (Aug) 8:30 am: Wholesale Trade (Aug) 9:00 am: Existing Home Sales, MLS Home Price Index (Sep) 8:30 am: Retail Sales (Sep) 8:30 am: Trade Price Indices (Sep) 10:00 am: Business Inventories (Aug) 10:00 am: U. of Michigan Consumer Sentiment Index (Oct P)
<p>17</p> <ul style="list-style-type: none"> 8:30 am: Construction Investment (Aug) 8:30 am: <i>New Motor Vehicle Sales (Aug)^D</i> 10:30 am: BoC Business Outlook Survey and Survey of Consumer Expectations (Q3) 4:00 pm: BoC Senior Deputy Gov. Rogers speaks in Toronto 8:30 am: Empire State Manufacturing Survey (Oct) 13- & 26-week bill auctions 	<p>18</p> <ul style="list-style-type: none"> 8:15 am: Housing Starts (Sep) 8:30 am: International Securities Transactions (Aug) 9:15 am: Industrial Production and Capacity Utilization (Sep) 10:00 am: NAHB Housing Index (Oct) 4:00 pm: Foreign Purchases of U.S. Securities (Aug) 	<p>19</p> <ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Sep) 8:30 am: Industrial Product and Raw Materials Price Indices (Sep) 5-year bond auction 8:30 am: Housing Starts, Building Permits (Sep) 2:00 pm: Beige Book 20^R-year bond auction 	<p>20</p> <ul style="list-style-type: none"> 8:30 am: Monthly Credit Aggregates (Aug) 3-year bond auction 30-year bond auction announcement 8:30 am: Initial Claims (Oct 15) 8:30 am: Phila. Fed Index (Oct) 10:00 am: Existing Home Sales (Sep) 10:00 am: Leading Indicators (Sep) 2-, 5- & 7-year note, 2-year FRN auction announcements 5-year TIPS auction 	<p>21</p> <ul style="list-style-type: none"> 8:30 am: Retail Sales (Aug) 8:30 am: New Housing Price Index (Sep)
<p>24</p> <ul style="list-style-type: none"> 9:45 am: S&P Global Manufacturing PMI (Oct P) 13- & 26-week bill auctions 	<p>25</p> <ul style="list-style-type: none"> 9:00 am: S&P CoreLogic Case-Shiller Home Price Index (Aug) 9:00 am: FHFA House Price Index (Aug) 10:00 am: Conference Board Consumer Confidence Index (Oct) 2-year note auction 	<p>26</p> <ul style="list-style-type: none"> 10:00 am: BoC Policy Announcement and Monetary Policy Report 8:30 am: Advance Economic Indicators Report (Sep) 10:00 am: New Home Sales (Sep) 5-year note, 2-year FRN auctions 	<p>27</p> <ul style="list-style-type: none"> 8:30 am: Survey of Employment, Payrolls and Hours (Aug) 30-year bond auction 2- & 10-year bond auction announcements 8:30 am: Initial Claims (Oct 22) 8:30 am: Real GDP (Q3 A) 8:30 am: Durable Goods Orders (Sep) 7-year note auction 	<p>28</p> <ul style="list-style-type: none"> 8:30 am: Monthly Real GDP (Aug) Ottawa's Fiscal Monitor (Aug)^P 8:30 am: Personal Income & Consumption (Sep) 8:30 am: Employment Cost Index (Q3) 10:00 am: U. of Michigan Consumer Sentiment Index (Oct F) 10:00 am: Pending Home Sales (Sep)
<p>31</p> <ul style="list-style-type: none"> 2-year bond auction 9:45 am: Chicago PMI (Oct) 13- & 26-week bill auctions 	<p>NOV. 1</p> <ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (Oct) Auto Sales (Oct)^D 9:45 am: S&P Global Manufacturing PMI (Oct F) 10:00 am: ISM Manufacturing PMI (Oct) 10:00 am: Construction Spending (Sep) 10:00 am: Job Openings and Labor Turnover Survey (Sep) Auto Sales (Oct)^D FOMC Meeting Begins 52-week bill auction 	<p>2</p> <ul style="list-style-type: none"> 8:15 am: ADP National Employment Report (Oct) 2:00 pm: FOMC Announcement 2:30 pm: Fed Chair Powell's Press Briefing 3- & 10-year note, 30-year bond auction announcements 	<p>3</p> <ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (Sep) 8:30 am: Building Permits (Sep) 10-year bond auction 5-year bond auction announcement 7:30 am: Challenger Layoff Report (Oct) 8:30 am: Initial Claims (Oct 29) 8:30 am: Productivity (Q3 P) 8:30 am: Goods & Services Trade Balance (Sep) 10:00 am: Factory Orders (Sep) 10:00 am: ISM Services PMI (Oct) 	<p>4</p> <ul style="list-style-type: none"> 8:30 am: Employment Report (Oct) 10:00 am: Ivey PMI (Oct) 8:30 am: Employment Report (Oct)

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: Dec. 7, Jan. 25, Mar. 8 | FOMC: Dec. 13-14, Jan. 31-Feb. 1, Mar. 21-22

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