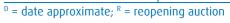
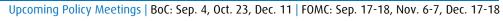
# August 2024

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

. MONOAY	THECOAN	WEDNESDAY	THURSDAY	5010.41/
MONDAY	TUESDAY	WEDNESDAY	THURSDAY  1  ■ 9:30 am: S&P Global	FRIDAY  2  10:30 am: BoC Market
			Manufacturing PMI (July)  • Auto Sales (July)  • 5-year bond auction announcement  • 2-year bond auction  7:30 am: Challenger Layoff Report (July)  • 8:30 am: Initial Claims (July 27)  • 8:30 am: Productivity (Q2 P)  • 9:45 am: S&P Global Manufacturing PMI (July F)  • 10:00 am: ISM Mfg. PMI (July)  • 10:00 am: Construction Spending (June)  • Auto Sales (July)  • Auto Sales (July)	Participants Survey (Q2)  8:30 am: Employment Report (July)  10:00 am: Factory Orders (June)
		_	OPEC+ Meeting	
Civic Holiday (markets closed)  9:45 am: S&P Global	8:30 am: Merchandise Trade Balance (June) 9:30 am: S&P Global	7 1:30 pm: BoC Summary of Deliberations from July 24 meeting	8:30 am: Initial Claims (Aug 3)  10:00 am: Wholesale Trade (June) 30-year bond auction	9 8:30 am: Employment Report (July)
Services PMI (July F)  • 10:00 am: ISM Services PMI (July)  • 2:00 pm: Senior Loan Officer Opinion Survey (July)  • 13- & 26-week bill auctions	Services PMI (July)  8:30 am: Goods & Services Trade Balance (June)  10:00 am: Global Supply Chain Pressure Index (July)  52-week bill, 3-year note auctions	<ul> <li>5-year bond auction</li> <li>3:00 pm: Consumer Credit (June)</li> <li>10-year note auction</li> </ul>	8:30 am: Wholesale Trade (June) 8:30 am: New Motor Vehicle Sales (June) <sup>0</sup> 9:00 am: Existing Home Sales, MLS Home Price Index (July) 10-year bond auction announcement	8:15 am: Housing Starts (July)  8:30 am: Manufacturing Sales & Orders (June)  8:30 am: International Securities Transactions (June)  8:30 am: Housing Starts,
8:30 am: Building Permits (June) 2:00 pm: Treasury Budget (July) 13- & 26-week bill auctions	Business Economic Trends Survey (July)  8:30 am: Producer Price Index (July)	8:30 am: Consumer Price Index (July)	8:30 am: Initial Claims (Aug 10)  8:30 am: Retail Sales (July)  8:30 am: Retail Sales (July)  8:30 am: Trade Price Indices (July)  8:30 am: Phila. Fed Index (Aug)  8:30 am: Empire State Manufacturing Survey (Aug)  9:15 am: Industrial Production and Capacity Utilization (July)  10:00 am: NAHB Housing Index (Aug)  10:00 am: Business Inventories (June)  4:00 pm: Foreign Purchases of U.S. Securities (June)  20-year bond, 30 <sup>R</sup> -year TIPS auction announcements	Building Permits (July)  • 10:00 am: University of Michigan Consumer Sentiment Index (Aug P)
8:30 am: Construction Investment (June)  8:30 am: Monthly Credit Aggregates (June)  10:30 am: BoC Senior Loan Officer Survey (Q2)  10:00 am: Leading Indicators (July)  13- & 26-week bill auctions	8:30 am: Consumer Price Index (July)  8:30 am: New Housing Price Index (July)	8:30 am: Industrial Product and Raw Materials Price Indices (July) 10-year bond auction 10:00 am: Quarterly Services Survey (Q2 A) 2:00 pm: FOMC Minutes 20-year bond auction	2-year bond auction announcement  8:30 am: Initial Claims (Aug 17)  9:45 am: S&P Global PMIs (Aug P)  10:00 am: Existing Home Sales (July)  2-,5-&7-year note, 2 <sup>R</sup> -year FRN auction announcements  30 <sup>R</sup> -year TIPS auction	8:30 am: Retail Sales (June) 10:00 am: New Home Sales (July)
26	27.	20		cy Symposium (Aug. 22-24)
8:30 am: Durable Goods Orders (July)  13- & 26-week bill auctions	9:00 am: S&P CoreLogic Case-Shiller Home Price Index (June,Q2) 9:00 am: FHFA House Price Index (June,Q2) 10:00 am: Conference Board Consumer Confidence Index (Aug) 2-year note auction	2-year bond auction 5-year note, 2 <sup>R</sup> -year FRN auctions	8:30 am: Current Account Balance (Q2)  8:30 am: Survey of Employment, Payrolls and Hours (June)  30-year bond auction announcement  8:30 am: Initial Claims (Aug 24)  8:30 am: Real GDP (Q2 S)  8:30 am: Advance Economic Indicators Report (July)  10:00 am: Pending Home Sales (July)  7-year note auction	30 ■ 8:30 am: Real GDP (Q2) ■ 8:30 am: Monthly Real GDP (June) ■ Ottawa's Fiscal Monitor (June)  8:30 am: Personal Income & Consumption (July) ■ 9:45 am: Chicago PMI (Aug) ■ 10:00 am: University of Michigan Consumer Sentiment Index (Aug F)
D = date approximate R = reop	ening auction Uncon	ning Policy Meetings   BoC · Ser	0 4 Oct 23 Dec 11 FOMC Se	ep. 17-18. Nov. 6-7. Dec. 17-18







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