

November 2024

A Publication of BMO Capital Markets Economic Research • Douglas Porter, CFA, Chief Economist, BMO Financial Group

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
				1
				<ul style="list-style-type: none"> 9:30 am: S&P Global Manufacturing PMI (Oct) ▪ <i>Auto Sales (Oct)^D</i> 8:30 am: Employment Report (Oct) ▪ 9:45 am: S&P Global Manufacturing PMI (Oct F) ▪ 10:00 am: ISM Mfg. PMI (Oct) ▪ 10:00 am: Construction Spending (Sep) ▪ <i>Auto Sales (Oct)^D</i>
4	5	6	7	8
<ul style="list-style-type: none"> 10:30 am: BoC Market Participants Survey (Q3) 10:00 am: Factory Orders (Sep) <ul style="list-style-type: none"> ▪ 3-year note auction ▪ 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Merchandise Trade Balance (Sep) ▪ 9:30 am: S&P Global Services PMI (Oct) Election Day ▪ 8:30 am: Goods & Services Trade Balance (Sep) ▪ 9:45 am: S&P Global Services PMI (Oct F) ▪ 10:00 am: ISM Services PMI (Oct) ▪ 10-year note auction 	<ul style="list-style-type: none"> 12:25 pm: BoC Senior Deputy Governor Rogers speaks in Toronto ▪ 1:30 pm: BoC Summary of Deliberations from Oct. 23 meeting 10:00 am: Global Supply Chain Pressure Index (Oct) ▪ FOMC Meeting Begins ▪ 30-year bond auction 	<ul style="list-style-type: none"> 8:30 am: Provincial Economic Accounts (2023) ▪ 9:00 am: BoC Deputy Governor Mendes speaks at the John Kuszczak Memorial Lecture in Ottawa ▪ 2-year bond auction announcement 8:30 am: Initial Claims (Nov 2) ▪ 8:30 am: Productivity (Q3 P) ▪ 10:00 am: Wholesale Trade (Sep) ▪ 2:00 pm: FOMC Announcement ▪ 2:30 pm: Fed Chair Powell's Press Briefing ▪ 3:00 pm: Consumer Credit (Sep) 	<ul style="list-style-type: none"> 8:30 am: Employment Report (Oct) 10:00 am: University of Michigan Consumer Sentiment Index (Nov P)
11	12	13	14	15
<ul style="list-style-type: none"> Remembrance Day (stock markets open, bond markets closed) Veterans Day (stock markets open, bond markets closed) 	<ul style="list-style-type: none"> 8:30 am: Building Permits (Sep) 6:00 am: NFIB Small Business Economic Trends Survey (Oct) ▪ 2:00 pm: Senior Loan Officer Opinion Survey (Oct) ▪ 13- & 26-week bill auctions 	<ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Oct) ▪ 2:00 pm: Treasury Budget (Oct) 	<ul style="list-style-type: none"> 5-, 10-year bond auction announcements ▪ 2-year bond auction 8:30 am: Initial Claims (Nov 9) ▪ 8:30 am: Producer Price Index (Oct) ▪ 3:00 pm: Fed Chair Powell speaks in Dallas ▪ 20-year bond, 10^R-year TIPS auction announcements 	<ul style="list-style-type: none"> 8:30 am: Manufacturing Sales & Orders (Sep) ▪ 8:30 am: Wholesale Trade (Sep) ▪ 8:30 am: <i>New Motor Vehicle Sales (Sep)^D</i> ▪ 9:00 am: Existing Home Sales, MLS Home Price Index (Oct) ▪ 10:30 am: BoC Senior Loan Officer Survey (Q3) 8:30 am: Retail Sales (Oct) ▪ 8:30 am: Trade Price Indices (Oct) ▪ 8:30 am: Empire State Manufacturing Survey (Nov) ▪ 9:15 am: Industrial Production and Capacity Utilization (Oct) ▪ 10:00 am: Bus. Inventories (Sep)
18	19	20	21	22
<ul style="list-style-type: none"> 8:15 am: Housing Starts (Oct) ▪ 8:30 am: International Securities Transactions (Sep) 10:00 am: NAHB Housing Index (Nov) ▪ 4:00 pm: Foreign Purchases of U.S. Securities (Sep) ▪ 13- & 26-week bill auctions <p>G20 Leaders' Summit in Rio de Janeiro (Nov. 18-19)</p>	<ul style="list-style-type: none"> 8:30 am: Consumer Price Index (Oct) ▪ 8:30 am: Monthly Credit Aggregates (Sep) 8:30 am: Housing Starts, Building Permits (Oct) 	<ul style="list-style-type: none"> 8:30 am: Construction Investment (Sep) ▪ 10-year bond auction 20-year bond auction 	<ul style="list-style-type: none"> 8:30 am: Industrial Product and Raw Materials Price Indices (Oct) ▪ 30-year bond auction announcement ▪ 5-year bond auction 8:30 am: Initial Claims (Nov 16) ▪ 8:30 am: Phila. Fed Index (Nov) ▪ 10:00 am: Existing Home Sales (Oct) ▪ 10:00 am: Quarterly Services Survey (Q3 A) ▪ 10:00 am: Leading Indicators (Oct) ▪ 2-, 5-, 7-year note, 2^R-year FRN auction announcements ▪ 10^R-year TIPS auction 	<ul style="list-style-type: none"> 8:30 am: Retail Sales (Sep) ▪ 8:30 am: New Housing Price Index (Oct) 9:45 am: S&P Global PMIs (Nov P) ▪ 10:00 am: University of Michigan Consumer Sentiment Index (Nov F)
25	26	27	28	29
<ul style="list-style-type: none"> 2-year note auction ▪ 13- & 26-week bill auctions 	<ul style="list-style-type: none"> Nova Scotia election 9:00 am: S&P CoreLogic Case-Shiller Home Price Index (Sep,Q3) ▪ 9:00 am: FHFA House Price Index (Sep,Q3) ▪ 10:00 am: New Home Sales (Oct) ▪ 10:00 am: Conference Board Consumer Confidence Index (Nov) ▪ 2:00 pm: FOMC Minutes ▪ 52-week bill, 5-year note, 2^R-year FRN auctions 	<ul style="list-style-type: none"> 30-year bond auction 8:30 am: Initial Claims (Nov 23) ▪ 8:30 am: Real GDP (Q3 S) ▪ 8:30 am: Advance Economic Indicators Report (Oct) ▪ 8:30 am: Durable Goods Orders (Oct) ▪ 10:00 am: Personal Income & Consumption (Oct) ▪ 10:00 am: Pending Home Sales (Oct) ▪ 7-year note auction 	<ul style="list-style-type: none"> 8:30 am: Current Account Balance (Q3) ▪ 8:30 am: Survey of Employment, Payrolls and Hours (Sep) ▪ 2-year bond auction announcement Thanksgiving Day (markets closed) 	<ul style="list-style-type: none"> 8:30 am: Real GDP (Q3) ▪ 8:30 am: Monthly Real GDP (Sep) ▪ <i>Ottawa's Fiscal Monitor (Sep)^D</i> 9:45 am: Chicago PMI (Nov)

^D = date approximate; ^R = reopening auction

Upcoming Policy Meetings | BoC: Dec. 11, Jan. 29, Mar. 12 | FOMC: Dec. 17-18, Jan. 28-29, Mar. 18-19

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